

Requesting a Tax Return Transcript from the IRS

There are four ways to request your **Tax Transcript**: by mail, online, phone or paper. **Please make sure you request a Tax Return Transcript**. <u>DO NOT</u> request a <u>Tax Account Transcript or Record of Account because they cannot be used for financial aid verification purposes</u>.

A 2023 IRS Tax Return Transcript may be obtained through:

• Get Transcript by Mail – Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and *NOT* the "Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.

• Get Transcript Online – Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and *NOT* the "Account Transcript." Follow the instructions to create an ID.me account if you do not already have one. If you need help creating an ID.me account or verifying your identity, visit the ID.me IRS Help Site.

• Automated Telephone Request – 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.

• Paper Request Form – IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form.